

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA

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In re:

Chapter 11

R & S Heating & Air Conditioning, Inc.,

Bky. Case No. 10-35110-GFK

Debtor.

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**ORDER APPROVING COMPROMISE**

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At St. Paul, Minnesota, April 21, 2011.

This case came before the Court on the Trustee's Motion for Approval of Compromise [Doc. No. 136].

Based on the Trustee's motion and arguments, and all of the documents filed in this case, the Court being duly advised in the premises,

**IT IS ORDERED:**

1. The Trustee's settlement with Ike's, LLC of a disputed debt in an amount between \$90,000 and \$122,949.33, by Ike's payment of \$55,000, is approved.
2. This settlement is in the best interests of the Debtor's estate under the factors set forth in *Drexel v. Loomis*, 35 F.2d 800, 806 (8th Cir. 1929). The immediate consideration to be paid by or on behalf of Ike's is reasonable, particularly in light of the delay, expense, and difficulty of collecting on any judgment the Trustee might obtain against Ike's.

*/s/ Gregory F. Kishel*

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Gregory F. Kishel  
Chief United States Bankruptcy Judge

NOTICE OF ELECTRONIC ENTRY AND FILING ORDER OR JUDGMENT Filed and Docket Entry made on <b>04/21/2011</b> Lori Vosejka, Clerk, By JRB, Deputy Clerk
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